BS EN 1434-5:2022



BSI Standards Publication

Thermal energy meters

Part 5: Initial verification tests



National foreword

This British Standard is the UK implementation of EN 1434-5:2022. It supersedes BS EN 1434-5:2015+A1:2019, which is withdrawn.

The UK participation in its preparation was entrusted to Technical Committee CPI/30, Measurement of fluid flow in closed conduits.

A list of organizations represented on this committee can be obtained on request to its committee manager.

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CEN-CENELEC Management Centre: Rue de la Science 23, B-1040 Brussels

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European foreword

This document (EN 1434-5:2022) has been prepared by Technical Committee CEN/TC 176 "Thermal energy meters", the secretariat of which is held by SIS.

This European Standard shall be given the status of a national standard, either by publication of an identical text or by endorsement, at the latest by March 2023, and conflicting national standards shall be withdrawn at the latest by March 2023.

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. CEN shall not be held responsible for identifying any or all such patent rights.

This document supersedes EN 1434-5:2015+A1:2019.

EN 1434, *Thermal energy meters*, consists of the following parts:

- Part 1: General requirements;
- Part 2: Constructional requirements;
- *Part 3: Data exchange and interfaces*¹;
- Part 4: Pattern approval tests;
- Part 5: Initial verification tests;
- *Part 6: Installation, commissioning, operational monitoring and maintenance.*

In comparison with EN 1434-5:2015+A1:2019, the following changes have been made:

- the third calibration temperature θ_3 for extrapolation error of sensor pairs has been changed in Table 1;
- new subclause 6.8 has been added.

This document has been prepared under a Standardization Request given to CEN by the European Commission and the European Free Trade Association, and supports essential requirements of EU Directive(s) / Regulation(s).

For relationship with EU Directive(s) / Regulation(s), see informative Annex ZA, which is an integral part of this document.

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¹ EN 1434-3 is maintained by CEN/TC 294.

North Macedonia, Romania, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, Türkiye and the United Kingdom.

1 Scope

This document specifies initial verification tests for thermal energy meters. Thermal energy meters are instruments intended for measuring the energy which in a heat-exchange circuit is absorbed (cooling) or given up (heating) by a liquid called the heat-conveying liquid. The thermal energy meter indicates the quantity of thermal energy in legal units.

This document covers meters for closed systems only, where the differential pressure over the thermal load is limited.

This document is not applicable to:

- electrical safety requirements;
- pressure safety requirements; and
- surface mounted temperature sensors.

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

EN 1434-1:2022, Thermal energy meters — Part 1: General

EN 60751:2008, Industrial platinum resistance thermometers and platinum temperature sensors (IEC 60751:2008)

3 Terms and definitions

For the purposes of this document, the terms and definitions given in EN 1434-1:2022 apply.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- IEC Electropedia: available at https://www.electropedia.org/
- ISO Online browsing platform: available at https://www.iso.org/obp

4 General

Initial verification of a measuring instrument is a series of tests and visual examinations carried out to determine whether an instrument manufactured to replicate a given pattern conforms to that pattern and to regulations, and that its metrological characteristics lie within the limits of the maximum permissible errors. If the instrument passes all tests and examinations, it is given legal character by its acceptance as evidenced by stamping and/or issuance of a certificate of verification.

NOTE The provisions of this document may also apply to the re-verification of thermal energy meters under national law.

The instrument shall be tested under rated operating conditions at the extremes and midpoints of its ranges.

Initial verification is divided into metrological, technical and administrative phases.

In tests of a thermal energy meter as a combined instrument, the flow sensor, the temperature sensors and the calculator shall each be tested separately.

Unless otherwise stated in the certificate of pattern approval, the verification shall be carried out in accordance with this document.

Modern thermal energy meters are mainly equipped with CMOS microprocessors with a very low power consumption, allowing battery operation. Testing and adjusting of this type of meter needs a completely different approach. Until now, almost every meter type needed its own test equipment to handle the manufacturer's specific requirements. This is a very complicated and expensive way for users of several types of meters and for initial verification institutes. The more different types of thermal energy meters a user has installed, the more testing equipment he may need. An economical testing of several meters should be possible and an easy adaptation to the existing test bench is of great interest.

Since this problem came up, experts have been researching an acceptable solution to it. Details of one example of an acceptable solution are given in "Normierter Wärmezähler Adapter" (Standardized heat meter adapter) Version 2.0 of November 2020, AGFW Regelwerk 204, Frankfurt, Germany.

5 Uncertainty of test equipment

Standards, instruments and methods used in verification shall suit the purpose, be traceable to more precise standards and be part of a reliable calibration programme.

The uncertainties associated with these standards, methods and measuring instruments shall always be known. They shall either:

a) not exceed 1/5 of the MPE (maximum permissible error) of the EUT (equipment under test),

or, if exceeding 1/5 of the MPE,

b) if the uncertainty is higher than 1/5 of MPE, the value of the difference between uncertainty and 1/5 MPE shall be subtracted from MPE, to calculate a new reduced MPE.

It is recommended that option a) is used.

6 Tests to be carried out

6.1 General

If the error determined lies outside the MPE, the test shall be repeated twice. The test is then declared satisfactory if both

— the arithmetic mean of the result of the three tests,

and

at least two of the test results are within or at the MPE.

The meters shall not exploit the MPE or systematically favour any party. Each individual meter with electronic abilities for adjustments of their error curves, where the errors are aligned into the same sign (±) in the complete measuring range, shall only pass the verification assessment if any of the errors does not exceed half of the MPE. Mechanical meters (e.g. Woltman Turbine Meters) with no abilities by electronic adjustments shall be produced as close as possible to zero error.

For information regarding bath constructions, see EN 1434-4:2022, Annex A. For initial verification tests for temperature sensors the recommended ambient temperature is (23 ± 2) °C.

6.2 Flow sensors

The verification of the flow sensor shall be carried out within each of the following flow rate ranges at a liquid temperature of (50 ± 5) °C for heating applications and (15 ± 5) °C for cooling applications.

a) $q_i \le q \le 1,2 q_i$

- b) $0,1 q_p \le q \le 0,11 q_p$
- c) $0,9 q_p \le q \le 1,1 q_p$

If the pattern approval certificate so provides, the verification may be carried out with cold water in accordance with the procedures laid down in the certificate.

When testing the flow sensors, the guidelines in the pattern approval certificate shall be followed (e.g. requirements for water conductivity, water temperature, straight inlet/outlet tubes).

To enable rapid testing of the flow sensor, it is customary to bypass the output signal used by the calculator. However, for at least one test, this signal shall be included.

Test of flow sensors shall be done above minimum operation pressure specified by the manufacturer with examination of absence of cavitation.

6.3 Temperature sensor pair

6.3.1 Error in temperature difference

The individual temperature sensors of the temperature sensor pair shall be tested, without their pockets, in the same temperature bath at temperatures within each of the three temperature ranges in Table 1.

Test points	Test temperature range		
$ heta_1$	θ_{\min} to $\left(\theta_{\min} + 10K\right)$		
θ_2	$\frac{\theta_1 + \theta_3}{2} \pm 5K$		
$ heta_3$	$\theta_{max} \leq 150^{\circ}C$	$\left(heta_{max} - 10K ight)$ to $ heta_{max}$	
	$\theta_{max} > 150^{\circ}C$	$\left(heta_{max} - 30K \right)$ to $ heta_{max}$ but in any case more than 140 °C	
NOTE If specified in the pattern approval certificate, variations in the temperature ranges and the number of temperatures are permissible.			

Table 1 — Test temperature ranges

If specified in the pattern approval certificate, variations in the temperature ranges and the number of temperatures are permissible.

The immersion depth of the sensor under test shall be at least 90 % of the total length.

The determined resistance values shall be used in a system of three equations to calculate the three constants of the temperature/resistance formula of EN 60751:2008 and a curve shall be drawn through the three test points. Thereby the characteristic curve for the temperature sensor is known.

The "ideal" curve using the standard constants of EN 60751:2008 shall be generated. To give the error at any temperature, the "ideal" curve shall be subtracted from the characteristic curve for each temperature sensor.

As a further step, the worst case error of the temperature sensor pair shall be determined over the temperature range and over the temperature difference range specified for the sensors.

For outlet temperatures above 80 °C, only temperature differences over 10 K shall be taken into account.

The error determined as described above shall be within the limits stated in EN 1434-1:2022, 9.2.2.2.

When measuring resistance, the current shall be such, that the power dissipation does not exceed 0,2 mW RMS.

6.3.2 Insulation resistance

The resistance between each terminal and the sheath shall be measured with a test DC-voltage between 10 V and 100 V and under ambient conditions between 15 °C and 35 °C and at a relative humidity not exceeding 80 %. The polarity of the test current shall be reversed. In all cases, the resistance shall not be less than 100 M Ω .

6.3.3 Single temperature sensor for smart metering applications

The compliance with the permissible error of the temperature sensor of \pm 0,7 K compared to the performance curve according to EN 60751:2008, including the signal cables thereof, shall be tested for each temperature sensor at three typical temperature points for field applications (e.g. 10 °C; 30 °C; 50 °C).

6.4 Calculator

The calculator shall be tested, at least within each of the following temperature difference ranges:

For heating applications:

a)	$\Delta artheta_{ m min}$	$\leq \Delta \Theta \leq$	1,2 $\Delta \Theta_{\min}$
b)	10 K	$\leq \Delta \Theta \leq$	20 K
c)	$\Delta \Theta_{\rm max}$ - 5 K	$\leq \Delta \Theta \leq$	$\Delta \Theta_{ m max}$
For	cooling applicat	tions:	

a)	$\Delta artheta_{ m min}$	$\leq \Delta \Theta \leq$	1,2 $\Delta \Theta_{\min}$

b) $0.8 \Delta \Theta_{\max} \leq \Delta \Theta \leq \Delta \Theta_{\max}$

The simulated flow rate signal shall not exceed the maximum acceptable by the calculator.

The outlet temperature shall be in the temperature range between (50 ± 5) °C for heating applications and (15 ± 5) °C for cooling applications, if not otherwise stated in the pattern approval certificate.

To enable rapid testing of the calculator, it is customary to by-pass the indicating device of the thermal energy meter. However, for at least one test, the meter's indicating device shall be included.

Additional test for bifunctional meters for change-over systems between heating and cooling:

An example for the switching over from heating to cooling register and reversed is given in EN 1434-1:2022, Figure 1.

It shall be tested that:

- heating energy shall only be recorded at $\Delta \Theta > \Delta \Theta_{hc}$ and at $\theta_{inlet} > \theta_{hc}$.
- cooling energy shall only be recorded at $\Delta \Theta < -\Delta \Theta_{hc}$ and at $\theta_{inlet} < \theta_{hc}$.

No heating and cooling energies shall be recorded between $-\Delta \Theta_{hc}$ and $\Delta \Theta_{hc}$. The general test in this clause shall be performed both for the heating and the cooling function using the correct heat coefficient (depending on installation of the flow sensor in higher respectively lower temperature).

6.5 Calculator and temperature sensor pair

6.5.1 Heating and cooling applications

The sub-assembly of calculator and temperature sensor pair shall be tested using temperature ranges of 6.4 and the temperature difference ranges of 6.3.

Additionally, a final test of the sub-assembly is necessary, with the temperature sensor pair immersed in two temperature regulated baths. The temperature difference of the baths shall be between 3 K and 4 K. The simulated flow rate shall not create a signal exceeding the maximum signal acceptable by the calculator.

If the calculator and temperature sensor pair are tested as an inseparable sub-assembly, it shall be tested in accordance with 6.4.

6.5.2 Calculator with single temperature sensor for smart metering applications

The compliance with the permissible error on temperature indication of the inlet and outlet temperatures compared to the correct value of the measured temperature of \pm 1,0 K shall be tested. The test shall be examined in accordance with 6.3.3 and 6.4.

6.6 Combined thermal energy meter

The flow sensor, the temperature sensor pair and the calculator shall be each tested separately, in accordance with 6.2 to 6.4.

6.7 Complete meter

The verification of the complete meter shall be carried out, at least within each of the following ranges.

For heating applications:

a)	$\Delta \Theta_{ m min}$	$\leq \Delta \Theta \leq$	1,2 $\Delta \Theta_{\min}$	and	0,9 <i>q</i> _p	$\leq q \leq$	1,1 $q_{ m p}$
b)	10 K	$\leq \Delta \Theta \leq$	20 K	and	0,1 $q_{ m p}$	$\leq q \leq$	0,11 $q_{ m p}$
c) For	$\Delta \Theta_{\rm max}$ - 5 K cooling applications	$\leq \Delta \Theta \leq$	$\Delta \Theta_{ m max}$	and	$m{q}_{ m i}$	$\leq q \leq$	1,2 <i>q</i> _i
a)	$\Delta artheta_{ m min}$	$\leq \Delta \Theta \leq$	1,2 $\Delta \Theta_{\min}$	and	0,9 q _p	$\leq q \leq$	1,1 q _p
b)	0,8 $\Delta \Theta_{\rm max}$	$\leq \Delta \Theta \leq$	$\Delta \Theta_{ m max}$	and	0,1 $q_{ m p}$	$\leq q \leq$	0,11 $q_{ m p}$
c)	0,8 $\Delta \Theta_{\rm max}$	$\leq \Delta \Theta \leq$	$\Delta \Theta_{ m max}$	and	$q_{ m i}$	$\leq q \leq$	1,2 <i>q</i> i

The outlet temperature shall be in the temperature range of (50 ± 5) °C for heating applications and (15 ± 5) °C for cooling applications, if not otherwise stated in the pattern approval certificate.

To enable rapid testing of the complete meter, it is customary to bypass the indicating device of the thermal energy meter. However, for at least one test, the meter's indicating device shall be included.

Additional test for bifunctional meters for change-over systems between heating and cooling:

An example for the switching over from heating to cooling register and reversed is given in EN 1434-1:2022, Figure 1. It shall be tested that:

- heating energy shall only be recorded at $\Delta \Theta > \Delta \Theta_{hc}$ and at $\theta_{inlet} > \theta_{hc}$;
- cooling energy shall only be recorded at $\Delta \Theta > \Delta \Theta_{hc}$ and at $\theta_{inlet} < -\theta_{hc}$.

No heating and cooling energies shall be recorded between $-\Delta \Theta_{hc}$ and $\Delta \Theta_{hc}$. The general test in this clause shall be performed both for the heating and the cooling function using the correct heat coefficient (depending on installation of the flow sensor in higher respectively lower temperature).

6.8 Meters for heat-conveying liquids other than water

6.8.1 Flow sensor

There are two options to test the flow sensor for heat-conveying liquids other than water (as described in 6.2):

- a) the test of the sensor is carried out with the specified liquid and concentration;
- b) if the manufacturer can prove (preferably by experiment which may be supported by calculation and simulation) that the meter is capable to compensate the physical properties of the liquid and to meet the MPE, the test may be performed with water.

Note that the compensation in option b) may lead to sensor specific correction values for the volumetric flow q_i to q_s which do not equal zero and shall be stated in the type approval and the instruction for the calibration-/adjustment procedure. The corresponding MPE limits can be established from these specific values (see Figure 1).

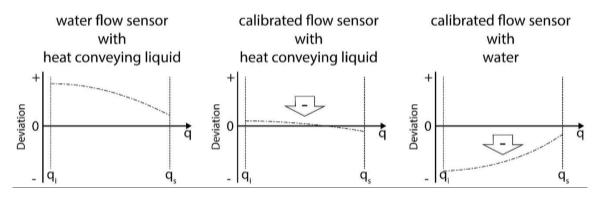


Figure 1 — Example for sensor compensation according to 6.8.1 b)

Such sensor compensation can lead to reference values that do not equal zero. If the water flow sensor measures a heat conveying liquid with positive deviations, its calibration aims to shift deviations towards zero deviation. Thus, the calibrated sensor may measure water with negative deviations which may lead to negative reference values.

6.8.2 Temperature sensor pair

The temperature sensor pair shall be tested as described in 6.3.

6.8.3 Calculator

The calculator shall be tested according to 6.4 based on liquid-specific heat coefficients, which shall be determined as described in EN 1434-1:2022, A.2. The supplier of the meter shall provide the heat coefficients for the liquid.

7 Documentation to be supplied

The supplier shall make available data sheets with at least the following information:

- thermal energy meter specification;
- sensor specification;
- type and specification of the battery;
- assembly instruction;
- installation instruction;
- security sealing plan;
- initial functional check and operating instruction;
- test outputs, their use and their relationship to parameters being measured;
- test conditions for initial verification;
- additional qualifying information supplied with the pattern approval certificate (e.g. additional recommended test conditions);
- admissible liquids and concentrations.

Annex ZA

(informative)

Relationship between this European Standard and the essential requirements of Directive 2014/32/EU aimed to be covered

This European Standard has been prepared under a Commission's standardization request "M/374 (Field of measuring instruments)" to provide one voluntary means of conforming to essential requirements of Directive 2014/32/EU of the European Parliament and of the Council of 26 February 2014 on the harmonization of the laws of the Member States relating to the making available on the market of measuring instruments (recast) Text with EEA relevance.

Once this standard is cited in the Official Journal of the European Union under that Directive, compliance with the normative clauses of this standard given in Table ZA.1 confers, within the limits of the scope of this standard, a presumption of conformity with the corresponding essential requirements of that Directive and associated EFTA regulations.

Essential Requirements (ERs) of Directive 2014/32/EU	Clause(s)/sub-clause(s) of this EN	Remarks/Notes
I. 9.1 Inscriptions	7	Covered
I. 9.2 Marking of packaging and documents	7	Covered
I. 9.3 Information on operation	7	Covered
I. 9.4 Necessity of instruction manual	7	Covered

Table ZA.1 — Correspondence between this European Standard and Directive 2014/32/EU

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Bibliography

[1] EN 1434-4:2022, Thermal energy meters — Part 4: Pattern approval tests

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BSI Group Headquarters

389 Chiswick High Road London W4 4AL UK

